

The Freshness Factor: Insights into North American's Produce Shopping Habits

Understanding preferences and behaviors when consumers shop for fresh produce is essential for retailers aiming to meet expectations for freshness, quality, and trust. In this survey, we gathered insights from 1,062 North American consumers to uncover what drives their produce purchasing decisions. From their confidence in freshness to the factors influencing store choice, these results reveal critical trends shaping the fresh produce market.







Why is this important?

Fresh produce is a cornerstone of consumer trust in grocery brands, directly influencing where and how often consumers shop. Our survey reveals that 83% of shoppers place greater trust in in-season produce, while 45% visit multiple stores weekly in search of better prices. Additionally, visible cues like vibrant color, firm texture, and clean store environments significantly impact perceptions of freshness.

For retailers, this underscores the importance of addressing consumer priorities: competitive pricing, consistent quality, and transparency in sourcing and freshness practices. By focusing on these areas, brands can not only build trust and loyalty but also position themselves as leaders in delivering the fresh, high-quality produce consumers demand.



How many stores do you typically buy produce from weekly?

Two	49%
One	38%
Three	11%
Four or more	3%

n=1062





What is the top reason that you purchase produce at more than one store?

Price

45%

Quality

30%

Availability

21%

Other

4%

n = 661





What do you look for when deciding if produce is fresh? (Select all that apply)

No visible bruises or cuts	83%
Firm texture	76%
Vibrant color	70%
Store environment (e.g., cleanliness, temp)	52%
Full shelves stocked with fresh products	32%
A fresh scent	32%
Clear labeling of harvest or packaging date	30%
Other	2%



How confident are you in the freshness of produce at your regular grocery store?

Very confident	31%
Somewhat confident	55%
Neutral	10%
Not very confident	3%
Not confident at all	0%



What most impacts your lack of confidence in the store's reputation for produce freshness?

Previous bad experiences with low-quality or spoiled produce	68%
Dirty of poorly maintained produce sections	13%
Empty of poorly stocked shelves	13%
Lack of transparency about sourcing or freshness practices	3%



How much does the brand's reputation for having fresh or unfresh produce influence your decision to buy produce from that brand?

A lot	34%
Somewhat	37%
Neither a lot or a little	19%
Very little	6%
Not at all	4%



Does locally sourced or "farm-to-table" labeling affect your confidence in produce freshness?

Yes, significantly	28%
Yes, somewhat	44%
No	29%
n=1062	



How does seasonal availability impact your perception of produce freshness?



n=1062



About Intouch Insight

At Intouch Insight, we specialize in helping multi-location brands achieve operational excellence, exceed customer expectations, and build long-term customer loyalty, and we are proud to deliver growth solutions to over 300 of the world's most beloved brands.

Our solutions are designed to streamline operations, maintain brand standards, and provide actionable insights to help our clients enhance their CX. With over 40 years of CX expertise, we excel in providing our clients with top-notch CX, customer surveys, mobile forms, mystery shopping, as well as operational and compliance audit solutions.

Contact our team today!

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